

17.2 Sales of chain and independent stores, by kind of business, 1982-85 (concluded)

Kind of business	Chain stores			Independent stores		
	1982 \$'000,000	1983 \$'000,000	Per- centage change 1982-83	1982 \$'000,000	1983 \$'000,000	Per- centage change 1982-83
Men's clothing stores	499.7	651.8	+ 30.4	614.1	598.0	-2.6
Women's clothing stores	1,122.3	1,318.2	+17.5	790.8	818.8	+3.5
Family clothing stores	673.1	891.2	+32.4	602.1	595.9	-1.0
Specialty shoe stores	57.9	65.8	+13.6	77.3	81.6	+5.6
Family shoe stores	634.1	708.7	+11.8	248.3	259.1	+4.3
Hardware stores	1	1	1	1	1	1
Household furniture stores	250.5	402.0	+60.5	959.0	1,149.0	+19.8
Household appliance stores	1	1	1	1	1	1
Furniture, TV, radio and appliance stores	168.6	242.8	+44.0	341.4	427.0	+25.1
Pharmacies, patent medicine and cosmetics stores	1,052.5	1,192.7	+13.3	2,861.2	3,101.3	+8.4
Book and stationery stores	216.3	270.9	+25.2	249.6	242.9	-2.7
Florists	15.5	17.6	+13.5	365.1	383.1	+4.9
Jewellery stores	402.8	441.2	+9.5	419.7	396.7	-5.5
Sporting goods and accessories stores	146.6	188.6	+28.6	1,143.3	1,212.4	+6.0
Personal accessories stores	422.7	479.9	+13.5	955.8	936.7	-2.0
All other stores	6,639.2	7,212.2	+8.6	5,237.3	5,430.0	+3.7
Total	42,750.1	46,139.5	+7.9	54,888.4	60,103.4	+9.5

Kind of business	Chain stores			Independent stores		
	1984 \$'000,000	1985 \$'000,000	Per- centage change 1984-85	1984 \$'000,000	1985 \$'000,000	Per- centage change 1984-85
Combination stores (groceries and meat)	14,420.9	15,326.4	+6.3	7,920.4	8,450.3	+6.7
Grocery, confectionery and sundries stores	1,704.8	1,868.3	+9.6	3,998.4	4,286.4	+7.2
All other food stores	197.9	224.0	+13.2	1,946.6	2,101.6	+8.0
Department stores	11,384.9	12,038.6	+5.7
General merchandise stores	1,904.9	2,123.8	+11.5	490.2	575.0	+17.3
General stores	782.7	829.6	+6.0	1,108.3	1,153.1	+4.0
Variety stores	1,026.4	1,105.3	+7.7	180.6	161.6	-10.5
Motor vehicle dealers	223.0	380.7	+70.7	20,623.5	25,645.9	+24.4
Used car dealers	1	1	1	559.0	654.9	+17.2
Service stations	2,151.6	2,826.3	+31.4	7,580.9	8,274.4	+9.1
Garages	1	1	1	1,580.9	1,484.2	-6.1
Automotive parts and accessories stores	214.4	215.1	+0.3	2,391.8	2,586.7	+8.1
Men's clothing stores	720.7	705.2	-2.2	602.8	618.9	+2.7
Women's clothing stores	1,525.3	1,796.7	+17.8	871.0	980.5	+12.6
Family clothing stores	1,003.1	1,252.1	+24.8	572.3	615.3	+7.5
Specialty shoe stores	75.6	111.8	+47.9	87.1	100.2	+15.0
Family shoe stores	751.2	805.1	+7.2	257.1	270.7	+5.3
Hardware stores	1	199.5	1	1	958.1	1
Household furniture stores	517.7	426.6	-17.6	1,180.9	1,115.6	-5.5
Household appliance stores	1	57.2	1	1	470.2	1
Furniture, TV, radio and appliance stores	357.9	573.8	+60.3	473.6	571.1	+20.6
Pharmacies, patent medicine and cosmetics stores	1,374.1	1,559.9	+13.5	3,353.2	3,796.7	+13.2
Book and stationery stores	316.4	414.4	+31.0	248.9	301.0	+20.9
Florists	34.1	21.7	-36.4	418.8	449.8	+7.4
Jewellery stores	454.7	478.2	+5.2	412.4	453.8	+10.0
Sporting goods and accessories stores	238.2	295.5	+24.1	1,402.3	1,572.8	+12.2
Personal accessories stores	591.7	661.7	+11.8	967.7	1,057.8	+9.3
All other stores	7,578.3	8,010.5	+5.7	5,801.4	6,431.8	+10.9
Total	49,794.4	54,308.0	+9.1	66,285.5	75,138.3	+13.4

† Confidential.

17.3 Percentage market share of chain stores, by kind of business, 1982-85

Kind of business	1982	1983	1984	1985
Combination stores (groceries and meat)	66.5	64.8	64.5	64.5
Grocery, confectionery and sundries stores	27.1	28.7	29.9	30.4
All other food stores	7.1	8.8	9.2	9.6
Department stores	100.0	100.0	100.0	100.0
General merchandise stores	80.6	79.0	79.5	78.7
General stores	38.6	39.4	41.4	41.8
Variety stores	82.4	83.5	85.0	87.2
Motor vehicle dealers	0.9	0.9	1.1	1.5
Used car dealers	—	—	—	—